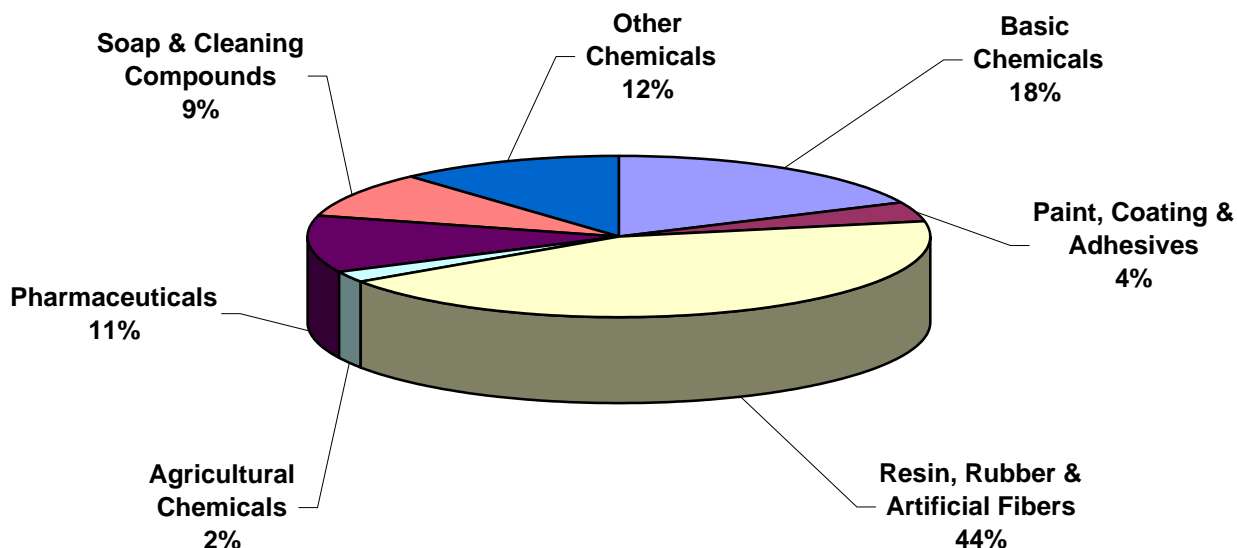


TENNESSEE'S CHEMICAL MANUFACTURING INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Employment	29,000	28,500	28,600	27,400	27,200*
% Change	-5.78	-1.95	0.36	-2.47	-2.51
Output (\$Millions)	3,034	3,262	3,430	3,447**	3,474**
% Change	1.34	7.51	5.15	0.5	0.79
Avg. Wage (\$Thousands)	52	53	54.1	60.3	60.9
% Change	N/A	1.9%	2.1%	11.5%	1.0%
New Projects					
Number of Projects	4	2	2	2	3
Investment (\$Million)	12	6	2	90.6	100
New Jobs	170	75	70	400	310
Expansions					
Number of Projects	54	50	38	50	24
Investment (\$Million)	266.9	146.9	414.2	65.6	46.6
New Jobs	600	1,463	873	453	322
Exports (\$Million)	1,397	1,584	1,723	2,139	2,413
% Change	1.6	13.4	8.8	24.1	12.8

* Preliminary Data
** Forecast Data

EMPLOYMENT DISTRIBUTION



TOP TWENTY CHEMICAL MANUFACTURERS

COMPANY	CITY	COUNTY
Osmose Inc	Millington	Shelby
Nuclear Fuel Services Inc	Erwin	Unicoi
BBA Fiberweb	Old Hickory	Davidson
Cosmolab Inc	Lewisburg	Marshall
Chemtura	Memphis	Shelby
Cumberland Swan	Smyrna	Rutherford
Schering-Plough Corp	Cleveland	Bradley
Buckeye Technologies Inc	Memphis	Shelby
Chattem Inc	Chattanooga	Hamilton
Glaxosmithkline Consumer Healthcare	Bristol	Sullivan
Rohm & Haas Co	Knoxville	Knox
Tennessee Farmers Cooperative Inc	La Vergne	Rutherford
Arch Chemicals Inc	Charleston	Bradley
W M Barr & Co Inc	Memphis	Shelby
CCL Custom Manufacturing Inc	Memphis	Shelby
Delta Foremost Chemical Corp	Memphis	Shelby
Ordnance Systems Inc	Kingsport	Sullivan
American Sugar Refining Inc	Loudon	Loudon
Techmer Lehvoss Compounds, Llc.	Clinton	Anderson
CYTEC Industries Inc	Mount Pleasant	Maury

Sources: U.S. Department of Labor, Bureau of Labor Statistics

The University of Tennessee, Center for Business and Economic Research

Tennessee Department of Economic and Community Development

Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,

U.S. Department of Commerce

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